

No.: ~~04.09~~./CLI-TB

PhuTho, September 4, 2026

NOTICE OF PUBLIC OFFERING OF SHARES

*(Certificate of Registration for Public Offering of Shares No. 428/GCN-UBCK issued by
the State Securities Commission on August 28, 2026)*

I. INFORMATION ON THE ISSUING ORGANIZATION

1. Issuer: CNCTech Group Joint Stock Company
2. Abbreviated name: None
3. Head Office Address: 1st Floor, Vista Building, No. 4/15 Duy Tan Street, Cau Giay Ward, Hanoi City, Vietnam
4. Telephone: (+84) 86 820 8111
Email: hello@cnctech Website: www.cnctech.com.vn
5. Charter Capital: VND 916,000,000,000
6. Stock Code: CLI
7. Bank Account for Payment Transactions: VietinBank - Vinh Phuc Branch; Account No.: 119002968118
8. Enterprise Registration Certificate No.: 0106839469, initially issued by the Hanoi Department of Planning and Investment on May 6, 2014, and amended for the 22nd time by the Hanoi Department of Finance on August 13, 2025.
 - Principal business line: Mechanical processing; treatment and coating of metals (Business Code: 2592)
 - Principal products/services: Industrial products and technology; industrial services and logistics;
9. Establishment and Operation License (if required under specialized laws): None.

II. PURPOSE OF THE OFFERING

The rights offering to existing shareholders for the purpose of increasing the charter capital of CNCTech Group Joint Stock Company in 2026 is implemented pursuant to Resolution No. 2603/2026/NQ-DHDCDTN of the 2026 Annual General Meeting of Shareholders dated March 26, 2026 and Resolution No. 18.01/NQ-HDQT of the Board of Directors dated June 18, 2026 approving the implementation of the rights offering and the utilization plan for the proceeds thereof. Accordingly, the Company intends to use the entire proceeds expected to be raised from the offering for the following purposes: (i) increasing capital contribution to CNCTech Thang Long Joint Stock Company, a subsidiary in which the Company holds 94.28% of the charter capital, for repayment of bank borrowings; (ii) increasing capital contribution to CNCTech Global Joint Stock Company, a subsidiary in which the Company holds 92% of the charter capital, for repayment of bank borrowings; and (iii) satisfying the listing requirements for the Company's shares on the Ho Chi Minh City Stock Exchange (HOSE).

III. OFFERING PLAN

1. Name of shares: Shares of CNCTech Group Joint Stock Company;
2. Type of shares: Ordinary shares;
3. Number of shares offered: 18,320,000 shares (Eighteen million three hundred twenty thousand shares), including:
 - Number of shares offered by the Issuer: 18,320,000 shares;
 - Number of shares offered by shareholders/owners/members: 0 shares.
4. Offering Price: VND 10,000 per share
5. Total Value of Capital to be Raised (Applicable to the rights offering to existing shareholders). Total proceeds expected to be raised: VND 183,200,000,000, including:
 - Proceeds to be raised by the Issuer: VND 183,200,000,000;
 - Proceeds to be raised by shareholders/owners/members: VND 0
6. Distribution Method: By way of rights offering, specifically as follows:
 - Rights offering ratio to existing shareholders: 100:20 (On the record date for the exercise of subscription rights, a shareholder owning 100 shares shall be entitled to 20 subscription rights; each subscription right entitles the holder to subscribe for one (01) newly-issued share).
7. Minimum Subscription Quantity: No minimum subscription quantity is prescribed.
8. Subscription Period: **From September 25, 2026 to October 19, 2026.**
9. Places for Registration and Subscription
 - For deposited shares: Securities holders shall carry out procedures for the transfer of subscription rights, registration for share purchase, and payment for subscribed shares at the Depository Participants where their securities accounts are maintained.
 - For undeposited shares: Securities holders shall carry out procedures for the transfer of subscription rights, registration for share purchase, and payment for subscribed shares at the Head Office of CNCTech Group Joint Stock Company, 1st Floor, Vista Building, No. 4/15 Duy Tan Street, Cau Giay Ward, Hanoi City, Vietnam.
 - The share subscription monies for the Offering shall be deposited into the escrow account specified in Section 11 below.
10. Subscription payment period: **From September 25, 2026 to October 19, 2026.**
11. Escrow Account for Receipt of Subscription Proceeds
 - Beneficiary: CNCTech Group Joint Stock Company;
 - Account Number: 118645808686;
 - Bank: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) - Vinh Phuc Branch
12. Related parties:
 - ❖ **Financial Advisor:** Agribank Securities Joint Stock Corporation (Agriseco)



- ### 13. Place of disclosure of the prospectus

❖ **Issuer:** CNCTech Group Joint Stock Company

- CNCTECH GROUP JOINT STOCK COMPANY**
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS

LEGAL REPRESENTATIVE
CHIEF MANAGER OF THE BOARD
CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
CNC TECH
M.S.Đ. 03039469
NGUYỄN VĂN

NGUYEN VAN HUNG

